

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	25,742.65	267.63	1.05%	Nifty may cross 10,000 mark			
S&P 500	3,080.82	25.09	0.82%	*The Nifty is likely to cross the psychological 10,000 mark. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 103.50 points to 10,082.50 at the opening bell.			
FTSE 100	6,220.14	53.72	0.87%	*Overseas, Asian stocks were trading higher on Wednesday, with optimism over the reopening of economies as authorities ease coronavirus-induced lockdown measures continuing to keep investor sentiment afloat.			
DAX	12,021.28	434.43	3.75%	Corporate News			
Nikkei 225	22,581.00	255.39	1.14%	*Avita Cotton : Company received order for Indian organic raw cotton valuing \$19,73,117 from Olam International, Singapore.			
Nasdaq	9,608.38	56.33	0.59%	*Transport Corporation of India Q4 : Profit at Rs 36.05 cr versus Rs 48 cr, revenue at Rs 667.8 cr versus Rs 743 cr YoY. Board approved Issuance of NCDs/bonds/other similar instruments upto Rs 200 cr.			
Indian Indices				*Everest Organics : Everest Organics developed and manufactured Osetamivir, API - key active ingredient in prevention of influenza A and influenza B.			
Nifty 50	9,979.10	152.95	1.56%	*Granules India Q4 : Profit at Rs 92.33 cr versus Rs 64.04 cr, revenue at Rs 600 cr versus Rs 613.3 cr YoY.			
BSE Sensex	33,825.53	522.01	1.57%	*Syngene International : Company tied up with HiMedia Laboratories to manufacture ELISA test kits for COVID-19.			
Nifty Bank	20,530.20	570.3	2.86%	*Quess Corp : Company completed additional acquisition of 25% equity in Terrier Security Services (India) from Heptagon Technologies; both are associate of Quess.			
Nifty Midcap 100	13,870.40	185.75	1.36%	*Minda Industries : NCLT approved the Scheme of Amalgamation of 4 wholly owned subsidiary companies with company itself.			
Nifty Smallcap 100	4,228.65	97.55	2.36%	*Britannia Q4 : Profit at Rs 374.75 cr versus Rs 297.23 cr, revenue at Rs 2,867.7 cr versus Rs 2,798.96 cr YoY.			
Forex Rates				Indian Economy			
USD/INR	75.04	-0.05	-0.07%	*India launched a \$6.65 billion plan on Tuesday to boost electronics manufacturing, saying it would start by offering five global smartphone makers incentives to establish or expand domestic production.The smartphone industry has become a showpiece for Prime Minister Narendra Modi's 'Make In India' drive. The government now wants to make the country an export hub.			
EUR/INR	83.94	0.07	0.08%	Global Economy			
GBP/INR	94.35	0.12	0.13%	*U.S. Secretary of State Mike Pompeo and a senior congressional leader have reprimanded China for bullying behaviour towards India during a military standoff on their disputed border.			
JPY/INR	0.69	0.00	0.13%	NSE Indices / Sectoral Performance			
Commodities				Latest			
Crude Oil WTI	2,754	85	3.18%	NIFTY BANK	20530.20	570.30	2.86%
Natural Gas	134	-3.9	-2.83%	NIFTY IT	14422.40	115.30	0.81%
Gold	46,582	-556	-1.18%	NIFTY METAL	1956.10	3.60	0.18%
Silver	49,110	-1501	-2.97%	NIFTY AUTO	6471.30	51.80	0.81%
Aluminium	133	0.45	0.34%	NIFTY FMCG	29359.85	-211.45	-0.72%
Copper	422	-0.05	-0.01%	NSE Movers and Shakers			
Fund Flows				Top Gainers			
Gross Purchase		Gross Sales	Net Buy/Sales	Latest	1D Chg.	1D % Chg.	Top Losers
Cash(Rs Crores)				Bajaj Finserv Ltd.	5,184.70	421.50	8.05%
FI	12,157.07	4,658.78	7,498.29	Bajaj Finance L	2,346.20	185.35	8.58%
DII	5,065.90	4,624.85	441.05	Tata Motors Ltd.	96.50	6.95	7.76%
F&O				Kotak Mahindra Bank	1,342.90	94.50	7.57%
FI Index Fut	5,228.47	4,871.80	356.67	Zee Entertainment En	198.95	13.05	7.02%
FI Index Opt	194,617.63	194,134.54	483.09	Indian ADR Stocks			
Market Volatility				Latest	1D Chg.	1D % Chg.	Latest
GBOE VIX	26.84	-1.39	-4.92%	Infosys ADR	9.38	0.12	1.30%
INDIA VIX	30.12	-0.63	-2.04%	Tata Motors ADR	6.61	0.55	9.08%
10 yrs Gsec Yield				Nifty Resistance			
US	0.68%	0.06	0.02	R3	10240	R2	10190
India	6.00%	-0.11	-0.04	R1	10120		
Nifty Supports				NIFTY 50 Companies support and Resistance			
S3	S2	S1		TRADING SYMBOL	NAME OF COMPANY	S3	S2
Nifty	9880	9950	10010	SUNPHARMA	Sun Pharmaceutical Industries Limited	449.52	458.83
NIFTY 50 Companies support and Resistance				INFRAEL	Bharti Infratel Limited	213.18	217.67
				TCS	Tata Consultancy Services Limited	1,984.08	2,012.07
				ASIANPAINT	Asian Paints Limited	1,617.33	1,648.67
				INFY	Infosys Limited	680.08	688.82
				TITAN	Titan Company Limited	904.25	925.30
				UPL	UPL Limited	398.57	406.63
				ICICIBANK	ICICI Bank Limited	312.73	322.62
				DRREDDY	Dr. Reddy's Laboratories Limited	3,767.93	3,826.97
				ULTRACEMCO	UltraTech Cement Limited	3,691.33	3,730.67
				WIPRO	Wipro Limited	203.38	207.17
				ITC	ITC Limited	192.30	194.50
				IOC	Indian Oil Corporation Limited	82.95	83.85
				KOTAKBANK	Kotak Mahindra Bank Limited	1,191.08	1,244.57
				TECHM	Tech Mahindra Limited	526.70	532.35
				HDFCBANK	HDFC BANK Limited	941.37	958.28
				ONGC	Oil & Natural Gas Corporation Limited	80.60	81.60
				HINDUNILVR	Hindustan Unilever Limited	2,055.73	2,072.87
				LT	Larsen & Toubro Limited	868.45	890.75
				AXISBANK	Axis Bank Limited	363.38	377.47
				HDFC	Housing Development Finance Corporation Limited	1,611.78	1,671.97
				NTPC	NTPC Limited	93.48	94.77
				HCLTECH	HCL Technologies Limited	531.00	540.50
				INDUSINDBK	Indusind Bank Limited	361.78	383.02
				RELIANCE	Reliance Industries Limited	1,495.93	1,508.37
				BAJAJ-AUTO	Bajaj Auto Limited	2,624.57	2,675.38
				BAJFINANCE	Bajaj Finance Limited	1,873.42	2,017.13
				ZEEL	Zee Entertainment Enterprises Limited	161.77	173.53
				CIPLA	Cipla Limited	608.87	622.43
				BAJAJFINSV	Bajaj Finserv Limited	4,087.05	4,414.85
				SBIN	State Bank of India	163.53	165.37
				ADANIAPORTS	ADANIAPORTS	307.17	316.48
				COALINDIA	Coal India Limited	137.90	140.45
				GRASIM	Grasim Industries Limited	544.15	559.85
				BHARTIARTL	Bharti Airtel Limited	536.90	546.50
				POWERGRID	Power Grid Corporation of India Limited	145.63	152.12
				MARUTI	Maruti Suzuki India Limited	5,415.17	5,520.13
				TATAMOTORS	Tata Motors Limited	79.58	84.67
				BPCL	Bharat Petroleum Corporation Limited	328.80	333.05
				GAIL	GAIL (India) Limited	83.47	87.18
				HEROMOTOCO	Hero MotoCorp Limited	2,166.43	2,224.17
				HINDALCO	Hindalco Industries Limited	132.88	135.87
				M&M	Mahindra & Mahindra Limited	437.02	448.93
				VEDL	Vedanta Limited	88.42	90.88
				TATASTEEL	Tata Steel Limited	303.05	308.80
				JSWSTEEL	JSW Steel Limited	182.25	186.30
				EICHERMOT	Eicher Motors Limited	16,266.00	16,633.00
End of the Report.				17,133.00		17,266.00	17,633.00
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